

# THE LIFELONG LEARNERS CIRCLE BEQUEST INTENTION FORM



I/we wish to support the future well-being of Reading Partners through a planned gift, and with this form we are informing Reading Partners of my/our plans.

---

## DONOR INFORMATION

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

Membership Listing : You may publish the following name(s), without any dollar amounts, in your list of Lifelong Learners Circle members as a motivation for others to leave a future gift to Reading Partners.

\_\_\_\_\_  I/we wish to remain anonymous.

---

## BEQUEST TYPE

I/We have made a provision of this legacy gift for Reading Partners through a:

Bequest Type (choose one):

Will  Retirement Plan/IRA  Other: \_\_\_\_\_

Living Trust  Life Insurance Policy

Estimated Fair Market Value (*optional*): I/We wish to inform Reading Partners for its long-term planning purposes that the current value of my/our future gift is \$\_\_\_\_\_ (if a percentage of the estate, please state the approximate value). This amount is kept confidential. By communicating an amount, your estate is not legally bound by this statement, and you may choose to add, subtract, or revoke this bequest at any time, at your sole discretion.

---

I/We would like our gift to go:

Where it is needed in the organization  Towards a specific region(s), please list: \_\_\_\_\_

---

## DONOR SIGNATURE

Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

---

**Questions?** Contact our national director of major gifts at (510) 444-9800 or email [donate@readingpartners.org](mailto:donate@readingpartners.org).

*Thank you! Please return your completed form to [donate@readingpartners.org](mailto:donate@readingpartners.org) and retain a copy of this form for your records. Reading Partners is a 501(c)(3) nonprofit organization (EIN 77-0568469).*