

THE LIFELONG LEARNERS CIRCLE

SAMPLE BEQUEST LANGUAGE



You can include a gift to Reading Partners in your will or trust. Here are some sample provisions that your advisor can use to memorialize your charitable intentions for Reading Partners.

We encourage you to consult your attorney, accountant, or financial advisor to help determine what type of gift is best for you.

Specific Bequest

With a specific bequest you can stipulate a percentage of your estate, or a dollar amount, or specific assets be given to Reading Partners. Examples may include:

- *I give \$_____ to Reading Partners, a national nonprofit corporation based in Oakland, California, for its general purposes*
 - *OR to designate a specific region: I give \$_____ to Reading Partners, a nonprofit corporation based in Oakland, California, specifically for their work in _____ region"*
- *I give _____% of my estate to Reading Partners, a national nonprofit corporation based in Oakland, California, for its general purposes*
 - *OR to designate a specific region: I give _____% to Reading Partners, a nonprofit corporation based in Oakland, California, specifically for their work in _____ region"*
- *I give the following described property to Reading Partners, a national nonprofit corporation based in Oakland, California, for its general purposes: [describe property]*

Residuary Bequest

With a residuary bequest, you can state that all, or a portion, of the estate be given to Reading Partners after specific gifts are distributed to other beneficiaries. Examples of this language may include:

- *"I give all of the rest, residue and remainder of my estate to Reading Partners, a national nonprofit corporation based in Oakland, California, for its general purposes"*
 - *OR to designate a specific region: "I give all of the rest, residue and remainder of my estate to Reading Partners, a national nonprofit corporation based in Oakland, California, specifically for their work in _____ region"*
- *"I give _____% of the rest, residue and remainder of my estate to Reading Partners, a national nonprofit corporation based in Oakland, California, for its general purposes"*
 - *OR to designate a specific region: "I give all of the rest, residue and remainder of my estate to Reading Partners, a national nonprofit corporation based in Oakland, California, specifically for their work in _____ region"*

Legal Designation

If you wish to name Reading Partner in your will or estate plan, we should be named as:

Reading Partners, a nonprofit corporation organized and existing under the laws of California, with the principal business address of 638 3rd Street, Oakland, CA 94607.

Tax ID Number: 77-0568469

Date of Incorporation: May 2001

Reading Partners is tax exempt under section 501(c)(3) of the Internal Revenue Code.